**Market Notice**

**Date: 18 June 2012**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ACL173”)***

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The JSE Limited has granted a listing to to **Absa Bank** **Limited – ACL173** issuedin terms of its Listed Credit Linked Note Programme **dated 19 July 2007**.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 20,000,000,000.00

**Total Notes Outstanding** R10, 591,861,623.93

**Bond Code** ACL173

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 7.55 %( 3 month jibar of 5.6% as at 18 June 2012 plus 195 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2017

**Books Close** 10 June, 10 September, 10 December, and 10 March

**Interest Date(s)** 20th June, September, December and March

**Last Day to Register** 9th June, September, December, March

**Issue Date** 18 June 2012

**Date Convention** Following

**Interest Commencement Date** 18 June 2012

**First Interest Date** 20 September 2012

**ISIN No.** ZAG000095845

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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